

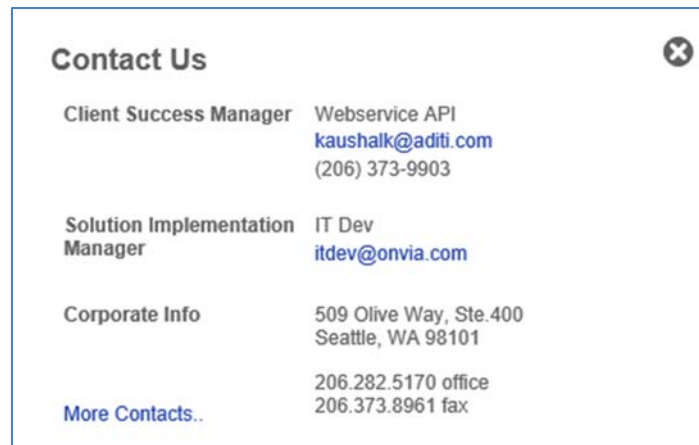
# ONVIA 7.8.5

R E L E A S E

## Contact Us

### Contacts – updates and changes

- *New ‘Solution Implementation Manager’ added so new users of the platform know who to contact during the onboarding period until transitioned over to a client success manager.*



## SFC Plans and Budgets

### Export of SFC Plans and Budgets

- *Export feature added in the Plans and Budgets tab as is in the Project Previews tab, allowing users to export results*
- *The same export rules and limitations are applied*
- *The exported fields are*
  - *Document name*
  - *Document status*
  - *Publication Date*
  - *Plan Year Start and End*
  - *Agency Name*
  - *Agency Address : Agency City/ State / Zip code*
  - *Associated doc URL*
  - *Agency URL*
  - *Source: Onvia*

Project Previews (3) Plans & Budgets (58)

Showing 20 of 58 results See also: [Top Agencies](#)

Send Search
Save
Save As
Export
Arrange by ▾

Title	Status	Published	Agency	Location	Plan Year(s)
<input checked="" type="checkbox"/> <a href="#">Capital Improvement Plan 2015 - 2019 (PDF)</a> 78 pages	Adopted	01/08/2015	<a href="#">Village of Palatine</a>	IL	2015 - 2019
<input checked="" type="checkbox"/> <a href="#">Entire CY 2015 Budget (PDF)</a> 356 pages	Adopted	01/06/2015	<a href="#">Village of Palatine</a>	IL	2015

## SFC Plans and Budgets via email

### Export of SFC Plans and Budgets

- Email sharing feature added in the Plans and Budgets tab as is in the Project Previews tab, allowing users to share results via email
- Email contains selected documents. When a doc link is clicked, a user will be taken to the platform and the doc will be opened upon login

Project Previews (3) Plans & Budgets (58)

Showing 20 of 58 results See also: [Top Agencies](#)

✉
Send Search
Save
Save As
Export
Arrange by ▾

	Status	Published	Agency	Location	Plan Year(s)
<input checked="" type="checkbox"/> <a href="#">Capital Improvement Plan 2015 - 2019 (PDF)</a> 78 pages	Adopted	01/08/2015	<a href="#">Village of Palatine</a>	IL	2015 - 2019
<input checked="" type="checkbox"/> <a href="#">Entire CY 2015 Budget (PDF)</a> 356 pages	Adopted	01/06/2015	<a href="#">Village of Palatine</a>	IL	2015

## Lead Sharing via email improvements

### HTML format email across platform

- The current behavior sharing of leads in MyGuide will be applied across the platform
  - Project Center
  - Term Contract Center
  - SFC Project Previews
- HTML format email will be delivered not PDF attachment

**ONVIA** April 17, 2015 [Contact](#)

**You have been sent 3 leads today!**

Hello,

This message was sent to you by Yourjin Yang, as a service of Onvia.

To view the project details, just click on the links below (Onvia subscribers only).

We hope you find these opportunities interesting. We look forward to connecting your business to the information and opportunities you need to succeed.

-Yourjin

\*You must login to see full details of a project

### Summary of Results

**3 results**

Project Name	Agency	Location	Submittal date
<a href="#">CONSTRUCTION EQUIPMENT RENTAL TPMA COOP</a>	City of Ft. Worth	Fort Worth, TX	
<a href="#">Elevator Maintenance and Repair Services</a>	Nebraska Department of Administrative Services	NE	
<a href="#">Armored Car Service</a>	City of Ft. Worth	Fort Worth, TX	

The Onvia Guide © 2015 Onvia, Inc. All rights are reserved. Unless you have a multiple site or multiple office license with Onvia, only you alone can use The Onvia Guide at a single location. Without the written consent of Onvia, you cannot modify, copy, display, reproduce, share, sell, publish, transfer, assign, or distribute The Onvia Guide or any portion thereof. For any questions regarding licenses to your other office locations, please contact Onvia Customer Service at (800) 674-1502 or customerservice@onvia.com

## Vendor Center improvements

### No activity from Vendors

- *Vendor names won't be displayed in auto suggest or search results if there were no activities in the past three years; these results were previously shown as "locked".*

## Guide email template improvements

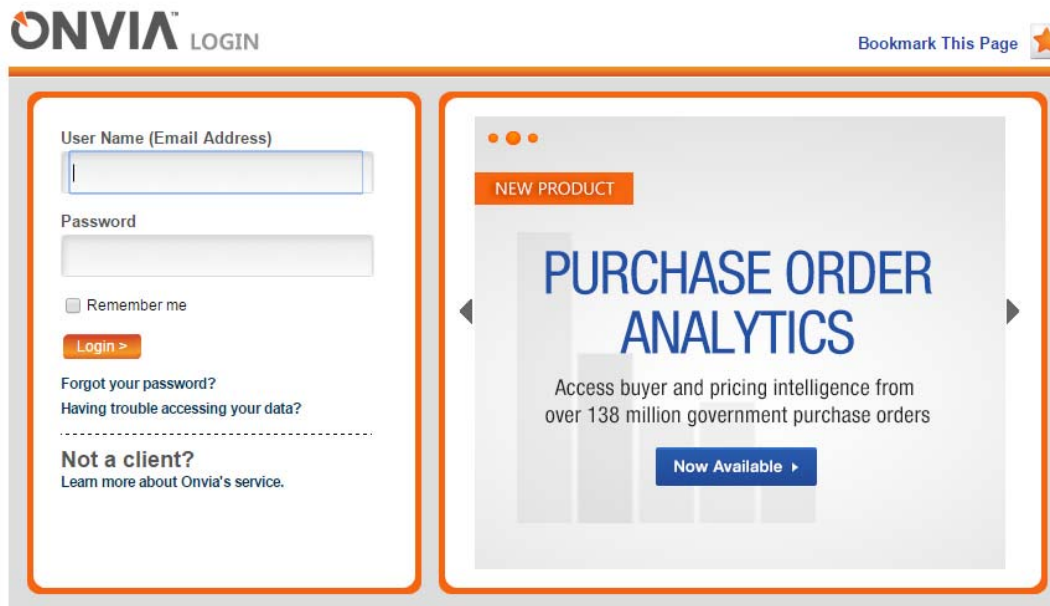
### Revised Guide emails across the platform

- *Copy and format updates across the various platform notifications and some consolidation. Examples include:*
  - *My Guide Daily notification*
  - *Spending Forecast Guide*
  - *No search setup*
  - *No results*

## Platform improvements

### Login Security

- *Accounts are locked for 5 minutes after 3 failed login attempts*



### Update on platform generated email

- *Users can share projects without being blocked or filtered by non-Onvia servers.*